



## **Item 2: Educational Background and Business Experience**

Born 1992

### Post-Secondary Education

2014 | Bachelor of Business Administration – Marketing | Kansas State University

### Recent Business Background

XYPN Invest, Investment Advisor Representative | 03/2025 – Present

Lighthouse Planning, Founder | 03/2025 – Present

Triune Financial Partners, Investment Advisor Representative | 12/2014 – 02/2025

### Professional Designations

Mr. Gum holds the **Certified Financial Planner™ (CFP®)** designation. Holders of the Certified Financial Planner designation maintain expertise within the financial planning profession in eight knowledge domains including Risk Management and Insurance Planning, Investment Planning, Tax Planning, Estate Planning, and Retirement Savings and Income Planning.

In order to obtain the CFP designation, candidates must complete or challenge coursework consisting of over 100 topics and pass a comprehensive examination. Certificants must adhere to a code of conduct and complete 30 hours of continuing education every 2 years.

## **Item 3: Disciplinary Information**

XYPN Invest is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of Bryan Gum. XYPN Invest has no information to disclose in relation to this Item.

## **Item 4: Other Business Activities**

XYPN Invest is required to disclose information regarding any investment-related business or occupation in which Bryan Gum is actively engaged.

Bryan Gum is not actively engaged in any other investment-related business or occupation, nor actively engaged in any other business or occupation for compensation that provides a substantial source of income or involves a substantial amount of time.

## **Item 5: Additional Compensation**

XYPN Invest is required to disclose information regarding any arrangement under which Bryan Gum receives an economic benefit from someone other than a client for providing investment advisory services. XYPN Invest has no information to disclose in relation to this Item.

## **Item 6: Supervision**

Bryan Gum is supervised and monitored by Buddy Griffiths, Chief Compliance Officer, pursuant to XYPN Invest's written policies and procedures and code of ethics. Buddy Griffiths may be reached using the contact information on the cover page of this brochure supplement.